

ORIGINAL

:
 : **Chapter 11**
 :
 : **Case No. 01-01139 (JJF)**
 :
 :
 : **(Jointly Administered)**
 :

**AMENDED NOTICE OF APPEARANCE AND REQUEST FOR
SERVICE OF NOTICES AND DOCUMENTS**

PLEASE TAKE NOTICE that pursuant to Rules 2002 and 9010(b) of the Federal Rules of Bankruptcy Procedure, the undersigned counsel hereby appears in the above-captioned bankruptcy cases (the “Case”) as proposed counsel for and on behalf of the Official Committee of Unsecured Creditors (the “Committee”).

PLEASE TAKE FURTHER NOTICE, that proposed counsel for the Committee requests, pursuant to 11 U.S.C. § 1109(b), that all notices and pleadings given or filed in the Case be given to and served upon:

Lewis Kruger, Esquire
Robert Raskin, Esquire
STROOCK & STROOCK & LAVAN LLP
 180 Maiden Lane
 New York, New York 10038-4982
 Tel No.: (212) 806-5400
 Fax No.: (212) 806-6006
 E-mail: lkruger@stroock.com
rraskin@stroock.com

-and-

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A1

Michael R. Lastowski, Esquire
DUANE, MORRIS & HECKSCHER LLP
1100 North Market Street, Suite 1200
Wilmington, DE 19801-1246
Telephone: (302) 657-4900
Facsimile: (302) 657-4901
E-mail: mlastowski@duanemorris.com

-and-

William S. Katchen, Esquire
DUANE, MORRIS & HECKSCHER LLP
1 Riverfront Plaza, 2nd Floor
Newark, New Jersey 07102
Telephone: (973) 424-2000
Facsimile: (973) 424-2001
E-mail: wskatchen@duanemorris.com

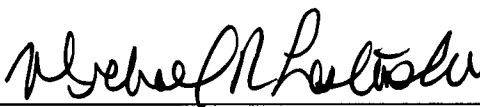
PLEASE TAKE FURTHER NOTICE that, the foregoing request includes not only the notices and papers referred to in the Bankruptcy Rules specified above, but also includes, without limitation, all orders and all notices of any application, motion, petition, pleading, request, complaint or demand, whether formal or informal, written or oral, and whether transmitted or conveyed by mail, hand delivery, facsimile, telephone, telegraph, telex or otherwise, that affects the above-captioned Debtors (the "Debtors"), property of or in the possession, custody or control of the Debtors, or the Debtors' Chapter 11 estates.

PLEASE TAKE FURTHER NOTICE that this entry of appearance is intended neither as a consent to nor a waiver of the right to challenge the jurisdiction of the United States Bankruptcy Court including, without limitation, the jurisdiction of the Court to adjudicate non-

core matters, which right the Committee reserves without prejudice.

Dated: Wilmington, Delaware
May 3, 2001

DUANE, MORRIS & HECKSCHER LLP

By: 

Michael R. Lastowski (I.D.3892)
1100 North Market Street, Suite 1200
Wilmington, DE 19801-01246
Telephone: (302) 657-4900
Facsimile: (302) 657-4901
E-mail: mlastowski@duanemorris.com


- and -

Lewis Kruger, Esquire
Robert Raskin, Esquire
STROOCK & STROOCK & LAVAN LLP
180 Maiden Lane
New York, NY 10038-4982
Telephone: (212) 806-5400
Facsimile: (212) 806-6006
E-mail: lkruger@stroock.com
rraskin@stroock.com

**Proposed Co-Counsel for the Official
Committee of Unsecured Creditors**

CERTIFICATE OF SERVICE

I, Shelley A. Hollinghead, hereby certify that I caused a copy of the attached Request For Notices And Papers to be served on the parties listed on the attached 2002 list via First Class U.S. Mail or as indicated on this 3rd day of May, 2001.


Shelley A. Hollinghead

NWK33688.2

**United States Bankruptcy Court
District of Delaware
W.R. Grace & Co., et al.
Case No. 01-01139 (JJF)**

SERVICE LIST

Laura Davis Jones, Esq.
David Carickoff, Esq.
Counsel to the Debtors
Pachulski, Stang, Ziehl, Young & Jones
919 North Market Street, 16th Floor
P.O. Box 8705
Wilmington, DE 19899-8705

Hamid R. Rafatjoo, Esq.
Counsel to the Debtors
Pachulski, Stang, Ziehl, Young & Jones
10100 Santa Monica Boulevard
Los Angeles, CA 90067-4100

Steven M. Yoder, Esq.
Counsel to Bank of America
The Bayard Firm
222 Delaware Avenue, Suite 900
P.O. Box 25130
Wilmington, DE 19899

Matthew G. Zaleski, III, Esq.
Counsel to the Asbestos Committee
Ashby & Geddes
222 Delaware Avenue
P.O. Box 1150
Wilmington, DE 19899

James Kapp, III, Esq.
Counsel to the Debtor
Kirkland & Ellis
200 East Randolph Drive
Chicago, IL 60601

Mark Kenny, Esq.
Office of the United States Trustee
601 Walnut Street, Curtis Center,
Suite 950 West
Philadelphia, PA 19106

Derrick Tay, Esq.
Counsel to the Debtor
Meighen Demers
Suite 1100, Box 11, Merrill Lynch Canada Tower
Sun Life Center, 200 Kint Street West
Toronto, Ontario M5H3T4
CANADA

David B. Sigel
W.R. Grace and Co.
7500 Grace Drive
Columbia, MD 21044

D.J. Baker, Esq.
Counsel to Sealed Air
Skadden, Arps, Slate, Meagher & Flom LLP
Four Times Square
New York, NY 10036

J. Douglas Bacon, Esq.
Counsel to DIP Lender
Latham & Watkins
Sears Tower, Suite 5800
Chicago, IL 60606

Nancy Worth Davis, Esq.
Counsel to Asbestos Committee
Ness, Motley, Loadhold, Richardson & Poole
28 Bridgeside Boulevard
P.O. Box 1792
Mount Pleasant, SC 29465

Todd Meyer, Esq.
Kilpatric Stockton
1100 Peachtree Street
Atlanta, GA 30309

Securities & Exchange Commission
15th & Pennsylvania Avenue N.W.
Washington, D.C. 20020

District Director
IRS
409 Silverside Road
Wilmington, DE 19809

Securities & Exchange Commission
Atlanta Regional Office Branch/Reorganization
3475 Lenox Road, N.E., Suite 100
Atlanta, GA 30326-1232

Secretary of Treasurer
P.O. Box 7040
Dover, DE 19903

Secretary of State
Division of Corporations
Franchise Tax
P.O. Box 7040
Dover, DE 19903

James H.M. Sprayregen, Esq.
Counsel to the Debtor
Kirkland & Ellis
200 East Randolph Drive
Chicago, IL 60601

Jon L. Heberling, Esq.
McGarvey, Heberling, Sullivan & McGarvey PC
745 South Main Street
Kalispel, MT 59901

Patrick L. Hughes, Esq.
Counsel to Asbestos Claimants
Haynes & Boone LLP
1000 Louisiana Street, Suite 4300
Houston, TX 77002-5012

Joseph F. Rice, Esq.
Counsel to the Asbestos Committee
Ness Motley Loadhold Richardson & Poole, P.A.
28 Bridgeside Boulevard
P.O. Box 1792
Mount Pleasant, SC 29465

Peter Lockwood, Esq.
Caplin & Drysdale, Chartered
One Thomas Circle, N.W.
Washington, DC 20005

Elihu Inselbuch, Esq.
Caplin & Drysdale, Chartered
399 Park Avenue, 36th Floor
New York, NY 10022

Theodore Goldberg, Esq.
Mark C. Meyer, Esq.
Goldberg, Persky, Jennings & White, P.C.
1030 Fifth Avenue, Third Floor
Pittsburgh, PA 15219-6295

Mark Lanier, Esq.
Patrick N. Haines, Esq.
Counsel to Asbestos Claimants
Lanier Parker & Sullivan, P.C.
1331 Lamar Street, Suite 1550
Houston, TX 77010

Alan Rich, Esq.
Russell Budd, Esq.
Counsel to Asbestos Claimants
Baron & Budd, P.C.
The Centrum
3102 Oak Lawn Avenue, Suite 1100
Dallas, TX 75219-4281

Mark D. Collins, Esq.
Counsel to Chase Manhattan Bank
Richards, Layton & Finger, P.A.
One Rodney Square, P.O. Box 551
Wilmington, DE 19899

Eric D. Schwartz, Esq.
Counsel to National Medical Care
Morris, Nichols, Arsht & Tunnell
1201 North Market Street, P.O. Box 1347
Wilmington, DE 19899-1347

Jay M. Sakalo, Esq.
Bilzin Sumberg Dunn Baena Price & Axelrod LLP
First Union Financial Center
200 South Biscayne Boulevard, Suite 2500
Miami, FL 33131

Stephen H. Case, Esq.
Davis Polk & Wardwell
450 Lexington Avenue
New York, NY 10017

Brad Rogers, Esq.
Pension Benefit Guaranty Corporation
1200 K Street, N.W.
Washington, D.C. 20005-4026

James D. Freeman, Esq.
Environment and Natural Resources Division
U.S. Department of Justice
950 Pennsylvania Avenue, NW
Washington, DC 20530-0001

Ira S. Greene, Esq.
Counsel to Intercat, Inc.
Squadron, Ellenoff, Plesent & Sheinfeld, LLP
551 Fifth Avenue
New York, New York 10176

W.J. Winterstein, Jr.
Counsel to PPG Industries
Harvey, Pennington, Cabot, Griffith & Renneisen,
Ltd.
11 Penn Center, 29th Floor
1835 Market Street
Philadelphia, Pennsylvania 19103

Josiah Rotenberg, Esq.
Lazard Frères & Co LLC
30 Rockekeller Plaza, 60th Floor
New York, New York 10020

Charles E. Boulbol, Esq.
Counsel to Trizechahn-Swig
26 Broadway-Seventeenth Floor
New York, New York 10004

Shelby A. Jordan, Esq.
Counsel to Garlock Inc.
Jordan, Hyden, Womble & Culbreth P.C.
Suite 900, Bank of America
500 North Shoreline
Corpus Christi, Texas 78471

Greta M. Brouphy, Esq.
Counsel to Babcock & Wilcox
Heller, Draper, Hayden, Patrick & Horn, L.L.C.
Suite 2500, Poydras Center
650 Poydras Street
New Orleans, Louisiana 70130-6103

Nancy T. Williams, Esq.
Counsel to Claimants
Brayton Purcell
222 Rush Landing Road
Novato, California 94945

Todd C. Meyers, Esq.
Counsel for Wachovia Bank, N.A.
Kilpatrick Stockton, LLP
1100 Peachtree Street, Suite 2800
Atlanta, GA 30309-4530

James V. Sylvester, Esq.
Counsel to Intercat, Inc.
Fritz, Byrne & Head, L.L.P.
98 San Jacinto Boulevard, Suite 2000
Austin, Texas 79701-4286

Elihu Inselbuch, Esq.
Rita Tobin, Esq.
Counsel for Asbestos B.I. Committee
Caplin & Drysdale, Chartered
399 Park Avenue
New York, NY 10022

William P. Bowden, Esq.
Matthew G. Zaleski, III, Esq.
Counsel for Asbestos B.I. Committee
Ashby & Geddes
222 Delaware Avenue, 17th Floor
P.O. Box 1150
Wilmington, DE 19899

Peter Van N. Lockwood, Esq.
Julie W. Davis, Esq.
Trevor W. Swett, III, Esq.
Nathan D. Finch
Counsel for Asbestos B.I. Committee
Caplin & Drysdale, Chartered
One Thomas Circle, N.W.
Washington, DC 20005

Adam G. Landis, Esq.
Counsel for Wachovia Bank, N.A.
Klett Rooney Lieber & Schorling, P.C.
The Brandywine Building
1000 West Street, Suite 1410
Wilmington, DE 19801